

Relationship banking for the capital markets.

Equity transactions and debt financing Designated sponsoring Capital markets advisory Research M&A



Building TRUST.

Identifying SOLUTIONS. Offering DEPENDABILITY.

Strengthening SOLIDARITY. Displaying **PASSION.**

Bearing **RESPONSIBILITY.** Enabeling HONESTY.

Evolving **PARTNERSHIPS.**

Delivering PRECISION. Demonstrating **PERSISTENCY.**

Generating MOMENTUM.

Creating INNOVATION.

Displaying **PASSION.**

Since 2007, BankM is the partner of listed and non-listed SMEs (turnover < EUR 500m) at the capital markets:

Experience from more than 40 IPOs and hundreds of capital market transactions (M&A, Debt, PE) allows the right decisions.

Integrated interdisciplinary teams

make the work efficient.

→ ensure liquidity.

Equity base and risk aversion of the bank untypically high for the industry **creates room for maneuver.**

Some 120,000 capital market addresses with an interest in German SMEs

secure access to investors.

Focus on core competencies

creates cost advantages.

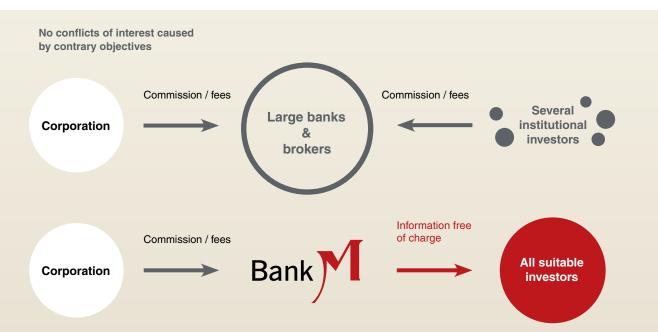
Long-term partnerships with established market participants **transport trust.**

Relationship banking for the capital markets

A stable partnership characterized by trust and transparency is crucial for us to create lasting values for issuers, investors and intermediaries and to achieve a lasting success on the capital market as a bank:

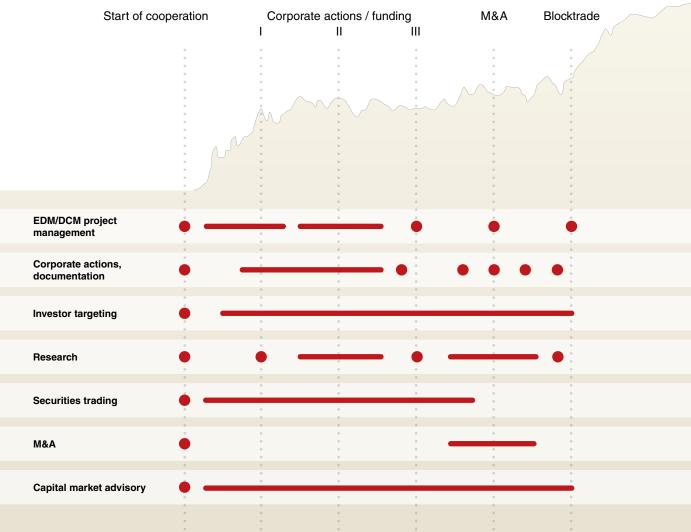
- Contrary to Anglo-American investment banking
- Conflict-free design of the triangular relationship investor-enterprise-bank
- Relation business instead of transaction business
- Consolidation of all competencies in an integrated process

The definition of success as a long-term is the positive development of our customers.



Strengthening **SOLIDARITY.**

Integrated capital market services



Relationship banking

	Broker	Large banks	Bank	
Own transaction & project management (ECM/DCM)	●	٠	•	
Own documentation (incl. prospecting process)	(•)	(•)	•	
Own sales (equity & debt)	(•)	٠	•	
Own research	(•)	•	•	
Own securities trading (a.o. designated sponsoring)	(•)	•	•	
Own M&A advisory	-	(•)	•	
Own capital market advisory	-	-	•	
Integrated team instead of individual departments	-	-	•	



Identifying **SOLUTIONS.**



Equity

- IPOs, listings, corporate actions, share placements
- Designated sponsoring, market making
- Venture capital & private equity
- M&A / strategic advisory expansion Asia

Debt

- Credit financing
- Corporate bond & warrants
- Bonded loans
- Mezzanine capital

Interdisciplinary services

- Research
- Investor services
- Capital markets advisory
- Securities settlement; payment agency

IPOs, listings, corporate actions, share placements

With our wealth of experience, we are the right partner in all questions and tasks related to stock and equity financing via the stock market.

- Pre-IPO investments / co-investments
- (IPOs / listings) and capital increases in all market segments
- Private placements and public offers
- Share placements and block trades (on and off-exchange)
- Support in organizational and legal preparation
- Preparation of a comprehensive securities prospectus / assumption of liability
- Communication and coordination with the relevant authorities (BaFin, Boerse)
- Collaboration with market-leading online banks in the retail sector
- Active marketing by qualified multipliers



Equity

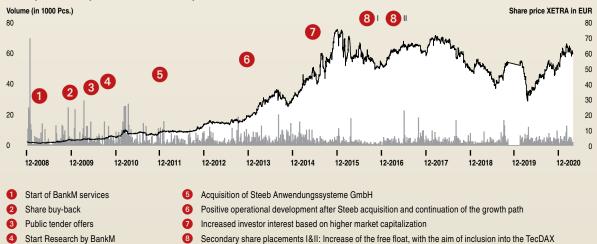


CASE STUDY

All for One Group SE

Capital markets advisory, share buy-back, share placement / Prime Standard

- Leading SAP full-service providers for small and medium enterprises in Germanspeaking countries, revenue around EUR 355 m in 2019/20
- All for One is a one-stop-shop for all SAP-related services and reliable general contractor mid-sized enterprises. Around 1,400 employees and over 2,000 clients among machinery and equipment manufacturers, automotive suppliers, consumer goods industry, technical wholesalers and project and engineering service providers
- BankM is the company's capital market partner since 2008, servicing All for One with Designated Sponsoring, Road shows and Research
- Regular capital market communication and targeted road shows
- Share buy-backs and public tender offers in the years 2009 and 2010, redemption of the shares in 2011
- Business growth in line with the development of SAP, Buy & Build strategy with the successful acquisition and integration of Steeb Anwendungssysteme GmbH in 2011, transforming into the number 1 in the German-speaking market
- Significant increase in the share price and EUR-trading volume, increased investor interest based on higher market capitalization
- Secondary share placements in 2016 and 2017 with a total volume of EUR 33 m with the aim of widening the base of investors and increasing of the free float



Share price development All for One Group SE

Generating MOMENTUM.

Designated sponsoring

As one of the largest designated sponsors on the Frankfurt Stock Exchange, we ensure our corporate clients a liquid stock trading by placing binding purchase and sale prices. Our additional services also provide true value to any company regardless of company size or industry sector.

- Permanent presence in the order book
- Reduction in default spreads
- AA rating
- No quote machine
- Active personal support
- Clear contact persons
- No order execution or commission business
- No risk transfer to the issuer

- Holding of overnight positions
- Adjustment of market imbalances
- Advanced liquidity procurement (regional stock exchanges)
- Support of liquidity in "fast market" situations and if performance measurement is suspended
- Additional services (analyst meetings, capital market conferences, etc.)

ank		Rating Results Designated Sponsor Report March 2019				High Tech International		
Period	Rating	XETRA Trading Volume Quantity	DankM Quantity	Trading In %	Average quoting time	Average spread to mx. Spread		
April 18	AB	28.787	9.374	32,66%	100%	76,10%		
May 18	**	52.044	8.345	15,76%	100%	67,27%		
June 18	*	50.208	7.053	14,03%	100%	58,73%		
July 18	**	30.749	2.768	9,00%	100%	53,47%		
August 18	*	45.634	10.311	22,69%	100%	62,17%		
September 18 October 18	*	15.127 38.370	5.751 6.373	38,02%	100%	58,27% 63,51%		
October 18 November 18	~	38.370	0.008	16,61%	102%	63,51%		
December 18	~	12.400	6.212	49.75%	100%	65,20%		
January 19	~	18,249	5.974	32,74%	100%	61,24%		
February 19	2	23.234	7.538	32,44%	100%	50.00%		
March 19	~	19.072	4.504	23.62%	100%	51.78%		
		Tissis	g Vokens other anticipants	anAA Trading				
Average		30.118	6.989	23,21%	190%	60,52%		

Period	Xetta	Frankfurt		Munich	Tradegate	Disseldorf	Derlin	
Period	Quantity	Quantity	Stutgert Quantity	Quantity	Quantity	Quantity	Quantity	Germany Burn
April 2018	397 990	33.817	17.844	796	310.944	2.307	308	763.646
May 2018	294.771	33.817	24,509	451	223.628	1,780	308	763.646
June 2018	230.154	29.041	22.304	451	189.634	4.116	419	476.604
July 2018	504.225	45.205	42.026	5,009	412.071	3,405	1,993	1.014.075
August 2018	291.101	23.951	28.355	2.528	234.078	767	101	578.881
September 2018	234.894	8,731	16.711	1.00	118.474	1.005	1.199	301.901
October 2018	273.454	25.565	25.567	2.415	181.057	932	1.846	510.836
November 2018	298.181	20.000	21.708	1.583	235.301	2,003	1,279	591.012
December 2018	270.575	24.152	30.647	1.711	236.927	436	225	565.103
January 2019	229.499	11.570	12 256	778	179.707	256	50	434.005
February 2019	390.178	22.620	32.021	3.995	287.502	736	958	737.770
March 2019	149.440	10.722	15.493	367	96.343	1.905	50	276.311
march 2012	140.440	10.124	10.465	201	00.040	1.000		-
lonthly Average	297.009	22.919	24,001	1,779	225.645	1,644	753	574.551
un .	3.564.112	275.026	297.611	21.344	2.707.756	19.731	9.035	6.894.615
				Average Tu	Xetra 52%			
			osseldorf oss Berlin OS			_ Frankfurt		



Services	DS-Pure	DS-Plus	DS-Premium
Continuous trading on XETRA	•	•	٠
Market screening	•	•	•
Equity markets coaching	-	•	•
Investors update	-	•	•
Road shows	-	(•)	•
Research	-	-	•

BankM as designated sponsor

Without designated sponsor / floor trading only

Stock exchange	Bid	Bid Volume	Ask Volume	Ask Without d
Fankfurt	3.500	500	■ 500 3	3.700 sponsor t
Munich	3.500	280	■ <u>280</u> 3	3.700 on XETR
Stuttgart	3.500	280	■ <u>280</u> 3	3.700
Non-binding	g Bid / Ask	limits		- rankfurt, Munich, Stuttgart, No order depth / low transparency

Without designated sponsor there is no trading on XETRA.

Bid Counterpart	Bid	Bid Volume			Ask Volume	Ask	Ask Counterpart
1	3.561	112	1		2,000	3.585	1
1	3.560	2,000			1,421	3.590	1
2	3.556	200	1.00		1,944	3.599	1
1	3.550	1,546			6,000	3.600	4
2	3.540	709			2,000	3.614	1
3	3.530	5,000			800	3.628	1
5	3.520	6,600			367	3.641	1
1	3.500	7,300			5,000	3.650	1
4	3.470	1,000			2,550	3.700	2
1	3.400	1,031			124	3.790	1

With designated sponsor / XETRA trading additionally

Binding and executable order sizes Enhanced liquidity Transparent order depth Close spreads (incl. spreads at other exchanges)

Mergers & Acquisitions (M&A)

We advise our customers as an independent and entrepreneurial partner with the experience of more than 50 transactions in all questions of the structuring and execution of company acquisitions and sales as well as on strategic issues with regard to the expansion to Asia.

- Advising on mergers & acquisitions and company sales in the context of growth strategies, succession arrangements or restructuring
- Monitoring throughout the entire process, from strategy development to target search and negotiation to contract signing and beyond
- Integrated offer including partner search, financing and capital market access
- Strong network of industry experts and external service providers

- Strong mid-market experience and long-term contacts with a large number of companies and their management in the Germany-speaking area
- Five-headed China Desk supports expansion into Asia and the search for strategic partners; robust network to enterprises, investors and political decision-makers increases transaction security and operational success
- Co-operation with one of the world's leading networks of legally independent auditors, tax and business consultants with 440 locations in 150 countries and extensive know-how from a multitude of international cross-border transactions



Equity

-flat << > DEGIRO

CASE STUDY

flatexDEGIRO AG

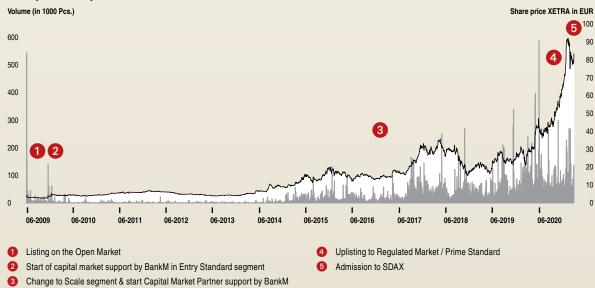
Capital markets advisor, listing agent & underwriter / Prime Standard

- flatexDEGIRO AG operates one of the leading and fastest growing online brokerage businesses in Europe.
- As long-standing Capital Market Partner of the technology group for many years, BankM successfully listed flatex DEGIRO on the Regulated Market / Prime Standard in October 2020.
- In addition to the responsibility for the admission and listing of the shares as Listing Agent, BankM acted as an Underwriter for the transaction.
- Market capitalization of flatexDEGIRO is around EUR 1.2 billion.
- flatexDEGIRO was subsequently admitted to the SDAX as early as December 2020.
- flatexDEGIRO became first pan-European online broker traded on the Prime Standard of the Frankfurt Stock Exchange, the segment with the highest requirements in Europe in terms of transparency and post-admission obligations.





Share price development flatexDEGIRO AG



CASE STUDY

FREQUENTIS AG

IPO, Capital markets advisory / General Standard

- Frequentis AG, a technology company founded in Vienna in 1947, stands for solutions that make the world a safer place.
- As an internationally active provider of communication and information systems for control centers with safety-critical tasks, the Frequentis Group develops and markets tailor-made "Control Centre Solutions" in the areas of Air Traffic Management (for civil and military aviation) and Public Safety & Transport (for police, fire brigades, rescue services, shipping and rail).
- Frequentis approached BankM in 2017 in order to further advance the transformation from an ownermanaged to a management-driven company and secure the financial independence and flexibility of the group in the long term via an IPO.
- BankM intensively prepared the IPO of Frequentis AG in the on the Regulated Market (General Standard) of the Frankfurt Stock Exchange and on the Regulated Market (prime market) of the Vienna Stock Exchange for around one and a half year in a risk-averse structure in order to immunize the IPO from unfavorable market conditions.

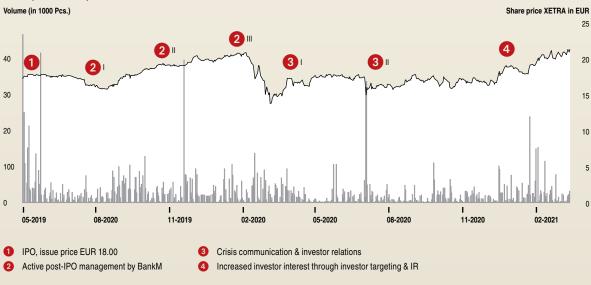




Equity



- -The successful project was based on the EUR 18 million pre-IPO placement preceding the public offering accompanied by the company's high transparency towards investors and media as part of the IPO roadshow.
- -Within a pre-IPO placement in 2018/2019 and the public offering in May 2019, a total volume of around EUR 70 million was placed with institutional and private investors.
- Market capitalization of Frequentis is around EUR 220 million. -
- BankM acted as Joint Global Coordinator and Joint Bookrunner together with Com-merzbank AG at the IPO.



Share price development FREQUENTIS AG

25

20

15

10

5

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SUPPORT beats promise.



Creating INNOVATION.



Equity

Venture capital & private equity

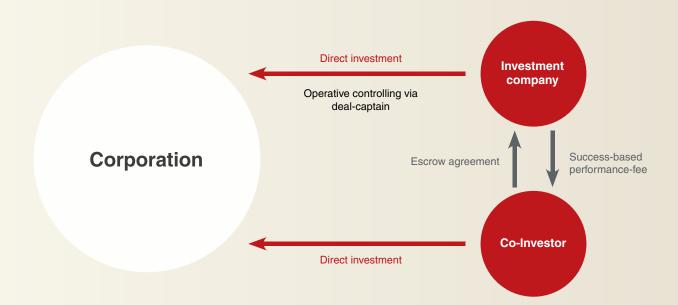
The demand for direct participation in young companies outside the stock exchange is growing steadily, but standardized offers from banks and asset managers are passing by. BankM offers intelligent investment models and proven networks.

- Direct investments in interesting growth companies on the basis of attractive valuations
- Co-investments within reliable networks with industry-oriented deal-captains
- Cooperation with investment companies, universities and high-net-worth private investors
- Thought-out structures ensure the congruence of all parties
- Fair performance fee instead of expensive and performance-independent fees as with standardized products
- Industry focus on deep-tech areas such as ICT, IoT, Smart Grids, Sensors, Semiconductors, MEMS, Mechatronics, Robotics and Material Science as well as MedTech, Life Sciences and Pharma



Equity

Intelligent structure ensures alignment of interests



Debt

It is crucial to finance opportunities and risks with the right tools. Within the framework of BankM's relationship banking principle, we also offer companies comprehensive solutions for borrowing capital. In doing so, we rely on a flexible, product-independent offer that minimizes the time and financial costs on the company side. Our ambition is to find the best strategic solution for your company.

- Mediation of loans or loans (first / subordinated) by domestic and foreign banks as well as bank-independent institutional investors
- Structuring and placement of corporate and convertible bonds
- Special fund for the provision of mezzanine capital for property values
- 3-stage process from pre-sounding, structuring / documentation and mediation of the leverage in order to keep the process as slim and cost-effective as possible
- Transfer of the technical processing (payment function, securitization, coordination of the drawing process, exchange entry)
- Extensive investor access via partnerships and modern IT and data technology ensure increased placement power and tradability
- The target group is medium-sized companies with a debt financing requirement of between EUR 10-100 million and a positive development perspective (investment-grade rating is not binding)

Offering **DEPENDABILITY.**

Debt

Case studies

- Since mid-2017, BankM has supported more than 100 debt transactions with a total volume of more than EUR 800 million in various functions.
- BankM's offering ranges from traditional bearer bonds to bonds with warrants and convertible bonds, zero bonds and mezzanine capital, the brokerage of traditional bank loans, the technical processing of securitisation and subscription services and the assumption of paying agent functions.
- With twelve bond issues and deals totaling around EUR 300 million, BankM has been one of the market leaders in the SME bond segment in Germany over the past two years.

Recent transactions

्र्र् METALCORP	ROUP		R-L©GITECH	Non Public / 06-2018	09-2017	FCR Immobilien 🍿
Increase of 7.0% cc bond 2017/2022, E Global coordinato bookrunner Open Market / 05	JR 40m r and	6.0% corporate bond 2019/2024, EUR 25m Global coordinator and bookrunner Open Market	Increase of 8.5% corporate bond 2018/2023, EUR 100m Global coordinator and bookrunner Open Market / 03-2019	Securization of 28 zero bonds for german real estate developers in a total volume of >EUR 66m Settlement agent & paying agent	7.0% corporate bond 2017/2022, EUR 50m Global coordinator and bookrunner Open Market	7.1% corporate bond 2016/2021, EUR 15m Selling agent Open Market 11-2016
PENTRA	COR®	finance group AG	астдоид		Society Minerals & Exploration	DIDK RealEstate
2020/2025, EUR Settlement ag Open Marke 06-2020	ent	2021/2026, EUR 5m Lead manager Open Market 05-2021	2020/2025, up to EUR 20m Global coordinator and sole bookrunner Open market 11-2020	2019/2024, up to EUR 25m Global coordinator and bookrunner Scale 11-2019	2019/2025, up to EUR 30m Global coordinator and bookrunner Freiverkehr / 10-2019	bond 2018/2023, EUR 20m Global coordinator and bookrunner Freiverkehr 07-2019
8.5% corporate	oond	4.0% convertible bond	7.0% corporate bond	5.5% corporate bond	7.75% corporate bond	Increase of 6.0% corporate

Research

Preparation of a fair and transparent company analysis for the determination of the company value for IPOs, M&A transactions and our corporate clients.

- Information memos, basic reports, updates and short analyses
- Comments on corporate events
- Free availability for the issuer and publication on the BankM website
- Dispatch of reports on BankM press and investor distribution lists
- Dissemination through financial information services and online portals
- Strong expertise in the life sciences, e-commerce, software & IT and real estate sectors

Frequentis AC	3				Bank		V	1				
Basis Report Update	Valuation Resul	t Fair V	alue									
Analysts: Daniel Großishann	BUY	€2	5.19		Find BankM Research on Bloom CapitallQ, Factset, Research							
Dr. Roger Becker, CEFA +49 69 71 91 838 -42, -46 daniel grossjohann@bankm.de; roger becker@ban	(previous: Buy) km.de	(previo	us: € 22.52)		Thomson Reuters, www.BankM.de	~	wd		nd			
COVID-19 casts a sh positioned more comfo												
Frequentis AG has completed 2011 income and EPS. We expected a instead of +6.3%), whereas we w	slightly stronger	increase in	revenue	(*8%	Survey MAX		Comm		5-1 29-405			
(+9%) and the fact that our EBIT ma					tion BioonbergReuters			IT GY / P				
5.7%(a)] - which more than offse	ts the revenue ef	fect on the	EBIT sid	e. We	Accounting standard				FRS			
believe that Frequentis is better pr					Financial year H1 report 2020				31.12			
meet the challenges in 2020: O					Workel segment				Market			
infrastructure-critical company is base (>90% public authorities)					Transparency standard		0	eneral S	landard			
whereas in the private sector cost					Financial ratios 2 EV/Seles	2829× 1	2021e	2022w	28234			
some cases. Government agencies					EVIEBITDA	73	5.7	5.1	4.5			
impending (longer-term) recession					EVERT	14.5	9.6	8.3	7.2			
programmes. In our baseline scen					PEN	21.8	14.2	123	10.8			
2020. With an EV/revenue of 0.6 (p currently appears to be favourably p		0.9, mean: 1	.2), Freq	uentis	ProsFCF	21.0	16.8	11.3	9.7			
					ROE (in %)	8.2	11.4	11.7	11.9			
Frequentis had a successful state					RDIC (m%) Dwidend yeld (in %)	82	11.4	11.8	121			
reaching new record levels at					Number of shares (in mini	0.00	1.00	1.87	132			
approx. 15 months visibility). He effects of the corona crisis. If g					MarketCap/EV (in Em)			214.3				
2020, Frequentis is likely to be					Free float (n %)				22.71			
The (public) customers are bas					(B daily trading vol. (SM, in Eths.) 12M high / low (in C; close)				62.47			
implementation and are sometim	nes flexible (remote	instead of o	n-site). S	upply	T2W high / tow (in C close) Price April 7, 2020 (in C close)			21.10	16.80			
chain problems (e.g. with stand	lard hardware prod	luced outside	Europe)	could	Performance attention (n. %)		-	-	-			
nevertheless lead to project d however has only limited possibil			these is	ssues,	absolute (n %) relative (n %)		3.1%	43%	485			
In 2019 the ATM segment inclusion segment EBIT margin fell to 4.1 performed very well, increasing to 7.5% (2018: 4.1%). This is du authorities (including the North police forces), rail operators Greece). Outlook: The COVID-19 pandemic project postponements, project of preseeable for Frequentis.	9% (2018: 5.9%). revenues by 11.29 e to a large numbe h Rhine-Westphalia and the maritim	The smaller 6 and improver of projects a and Rhine te sub-mark in 2020, and	PST sec ing the n with blue land-Pala et (Gree the impo	e-light nargin e-light nliand, act on		-h	27	1				
Key earnings figures (in €mIn)					= por but			1	d			
Year Net Sales EBITDA EBIT	EBT Net Profit E	PS (6) DPS (6)	EBIT margin	Net margin				٩				
2018a 285.8 21.6 15/	6 15.6 11.3	0.94 0.11	5.5%	3.9%	The ball and the Barris IN	10 Tel						
2019a 303.6 30.2 17.		0.90 0.15	5.7%	3.9%	May 14 Jul 14 Bap 14 N Frequentis AG (XETRA; red, Egit		Jan 14		14			
2020e 315.8 27.7 14/ 2021e 340.0 35.9 21.		0.75 0.15		3.1%	Ty vs. OAXsubsector Software (131				
2021e 360.0 35.9 21. 2022e 388.8 39.8 24.		1.14 0.22		4.2%	Source: Bloomberg							
2023e 419.9 44.0 28. Source: Frequentis AG (a), BankM Research	1 28.1 19.8	1.50 0.30	6.6%	4.6%								
PLEASE CONTINUE AND	ORTANT INFORMATION, DISC	LOSURES AND TH	DISCLAR	AT THE P	ID OF THIS DOCUMENT!							
Note regarding MFD I: This research report has been report has simultaneously been made publicly avail mentary been fat according to § 64 parts 7 sentence 2 function as a designated sponsor regularly holds a tadin who account that shave prover may fait and me and that decisions at their own risk. BankM AG, Frankfurt, is report	n prepared by order of the is- sble to all interested persons No. 1 and 2 of the German B g stock or long or short position second home an energies of the	suer based on a co s. Hence, the receip ecurities Trading A is in the company's s	tractual agre- t of this rese t (WpHG). Sa took. Equity in	arch report arch report skM AG is th restments or	is being compensated for hy the i	d insig ny's sto investor	nificant ick and is shoul	non- in bis f take				

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Investor services

Our Corporate Markets team has contacts with almost all relevant international investor groups and supports you in addressing new and assisting existing shareholders.

- Strong contacts with all relevant investor groups (investment funds, private wealth managers, asset managers, insurance companies, family offices)
- Organization of individual roadshows in Germany, Austria, Switzerland, France, Great Britain, Luxembourg and Asia
- Follow-up of investor meetings in the context of regular feedback discussions
- Regular update of interested and invested investors
- Support at capital market conferences or other investor meetings
- BankM Zoom events for investors at the issuer's premises

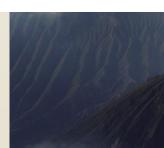
Bearing **RESPONSIBILITY.**

Capital markets advisory

The demands on the capital market have become increasingly complex in recent years. To make sure you do not make any mistakes, we will be happy to provide you with our expert know-how for all questions concerning the capital markets.

- Development of a general communication line and formulation of sustainable targets
- Development of a long-term capital market strategy and coordination of the equity story
- Preparation of a capital market calendar and support for capital market conferences
- Advice and support for the fulfillment of follow-up obligations
- Assistance in the application of laws and regulations of securities exchanges
- Support in the preparation of investor presentations
- Feedback on the company's IR appearance on the internet
- Support in answering shareholder and / or press inquiries
- Capital Market Partner for shares and corporate bonds in the SME segment Scale of the Frankfurt Stock Exchange
- Emission experts at the Bavarian Stock Exchange Munich in the SME segment m:access





Demonstrating **PERSISTENCY.**

Securities settlement

The integration into the banking and regulatory structures of FinTech Group Bank AG allows efficient and customeroriented technical settlement in almost all areas.

- Introduction into exchange trading
- Capital increases & capital reductions
- Share placements & share buy-backs
- Securitization of shares, bonds, dividend-right certificates or convertible bonds in Germany and Switzerland
- Employee participation programs
- Takeover offers and squeeze-outs
- Arrangement of the payment agency in Germany and Switzerland



Building **TRUST.**

"Distinguished by a wealth of experience in all types of equity market services and therefore always the right sparring partner, even in challenging situations."

> Stefan Land Member of the management board / CFO, All for One Group SE

"In 2019, BankM has not only given us the confidence that the IPO will take place, but has also provided us with imaginative and energetic support to continue along the path we have chosen despite all the difficulties. Even after the successful IPO, BankM remains a trusted partner at our side."

> Sylvia Bardach Former member of the management board / CFO, FREQUENTIS AG

"Our IPO in 2005, several capital increases, road shows, investor conferences and more! We are always convinced by the high competence of the consultations of a motivated and cooperative team." Jörg Polis CEO ifa systems AG "I joined the supervisory board of BankM because I like their very unique value proposition and their long term perspective. This is truly rare in the investment banking arena."

Ohad Finkelstein

Entrepreneur and businessperson, Founder of Danli Capital Ltd., Crescent Point Group and Marker Financial Advisors Israel Ltd. Mr. Finkelstein is on the board of 15+ other companies.

"Inspiring, trustworthy and sincere professionals; advice and recommendations we trust." Bernd Brinkmann CEO EHLEBRACHT HOLDING AG



Evolving **PARTNERSHIPS.**



8.5% corporate bond 2021/2026, EUR 250m Settlement and selling agent Open Market 06-2021	4.0% convertible bond 2021/2026, EUR 5m Lead manager Open Market 05-2021	7,0% corporate bond 2020/2025, up to EUR 20m Global coordinator and sole bookrunner Freiverkehr 11-2020	Admission of shares & uplisting Listing agent and underwriter Prime Standard 10-2020	Capital increase from company funds Lead manager Prime Standard 08-2020	Designated Sponsoring Prime Standard since 06-2020
्र्रिMETALCORPGROUP	finance group AG	астдоид	-flat <mark>cx=degiro</mark>	🖶 Eckert & Ziegler	謈 Eckert & Ziegler
Designated Sponsoring Capital Market Partner Scale since 01-2020	5.5% corporate bond 2019/2024, up to EUR 25m Global coordinator and bookrunner Scale 11-2019	IPO Joint Lead Manager and Joint Bookrunner, Prime Market / Vienna Stock Exchange General Standard 05-2019	Increase of 6.0% corporate bond 2018/2023, EUR 20m Global coordinator and bookrunner Freiverkehr 09-2018/07-2019	7.0% Corporate bond 2017/2022, EUR 80m Global coordinator and bookrunner Open Market 07-2017/04-2018/05-2019	8.5% Corporate bond 2018/2023, EUR 125m Global coordinator and bookrunner Open Market 03-2018/03-2019
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IPO Lead manager Scale 11-2018	Public tender offer Sole lead manager Prime Standard 05 & 07-2018	Placement of existing shares Co-lead & co-bookrunner Prime Standard 06-2017	Placement of line of credit Global coordinator Non-Public 12-2016	Majority acquisition of Gesellschaft für analytische Sensorsysteme mbH (G.A.S.) Sole advisor to the buyer Non-Public / 09-2016	Squeeze-out by Ehlebracht Holding AG Sole lead manager General Standard 09-2015
FCR Immobilien 🍿	Eckert & Ziegler	all for one Group		Hanon Instruments	🗲 EHLEBRACHT AG
Rights issue and admission of new shares Settlement agent General Standard 08-2015	Settlement stock option plan Sole lead manager Prime Standard 05-2015	Capital increase Lead manager Entry Standard 02-2015	Capital decrease Sole lead manager General Standard 11-2014	Rights issue Selling agent Vienna Stock Exchange 10-2013	Designated sponsoring Basic Board since 05-2013
Pelikan 🕲	aap	mVISE♥	NorCom	AT&S	High Tech International
Placement of Treasury Stock General Standard 04-2013	Corporate bond Selling agent General Standard 09-2012	Rights issue Lead manager Entry Standard 07-2011	Placement of existing shares Sole lead manager Prime Standard 06-2011	Rights issue Sole lead manager Entry Standard 10-2010	Designated sponsoring Research Prime Standard since 12-2008 and 09-2010
	Hahn Gruppe	Max 21	7) SNP	SYSTEMS	all for one Group
Rights issue Sole lead manager Entry Standard 08-2010	Designated Sponsoring Research General Standard since 02-2008 and 05-2010	IPO Sole lead manager Entry Standard 02-2010	Share buyback Sole lead manager Prime Standard 11-2009 until 01-2010	Rights issue and admission of new shares with prospectus Sole lead manager Sole bookrunner Prime Standard / 12-2009	Admission of new shares with prospectus Sole lead manager General Standard 05-2008
BlueCap	چے) EASY SOFTWARE	Travel Viva	all for one Group	Eckert & Ziegler	EHLEBRACHT AG

Corporate Strategy & Communication / M&A
Thomas Stewens





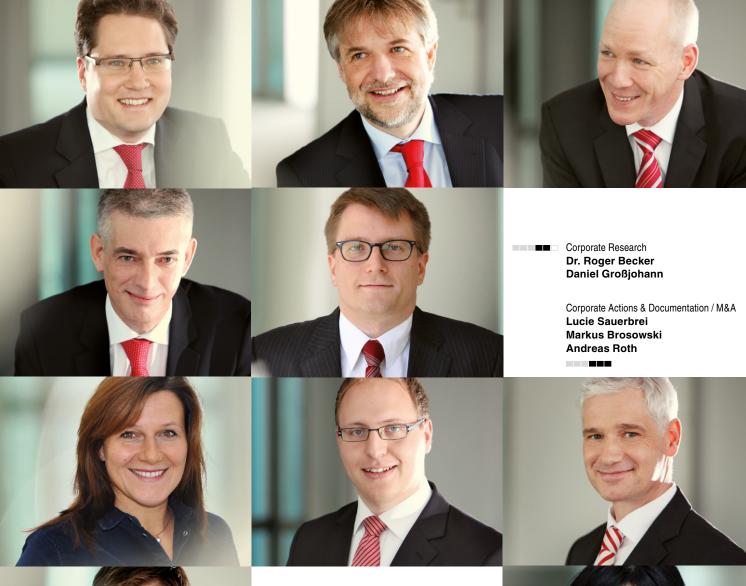
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