

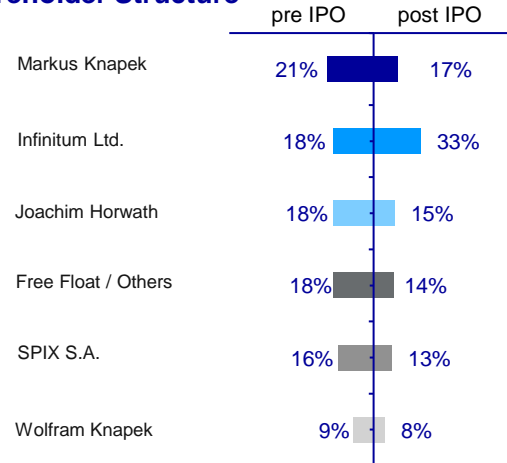
Case study – IPO | Mynaric AG



Revenue:
EUR 0.68 m (2020)
 EUR 0.47 m (2016)

Workforce:
148 (2020)
 33 (2016)

Shareholder Structure



Performance since IPO



Company

- The former start-up company from the Munich suburb Gilching develops and manufactures laser products allowing high data rate and long-distance wireless data transmission between moving objects for terrestrial, airborne and space applications.
- Mynaric works together with companies, such as Facebook, Google and SpaceX.
- The proceeds from the IPO were used to finance further growth in order to become the leading international company for the implementation of dynamic communications networks in the air and in space.
- In 2018 Mynaric won the prestigious “Innovation Award” at Deloitte’s “Technology Fast 50” competition.
- In November 2021, Mynaric completed its IPO at NASDAQ.

IPO information

IPO date	30 October 2017
Sector Subsector	Technology Communications Technology
Segment	Scale
Placement volume	EUR 27.32 m
Issue price	EUR 54.00
First price	EUR 53.75
Market cap on IPO date	EUR 145.4 m
Current market cap	EUR 221 m
Current price	EUR 42.15
Sole Global Coordinator and Sole Bookrunner	Hauck & Aufhäuser