

Consolidated income statement

	Q4	Financial year		
	2013 in €m	2012 in €m	2013 in €m	2012 in €m
Sales revenue	536.5	507.2	2,160.3	2,145.3
Net interest income from banking business	8.4	8.4	35.9	52.0
Other operating income	9.9	1.5	20.6	11.7
Total revenue	554.8	517.1	2,216.8	2,209.0
Volume-related costs	-81.8	-69.4	-304.5	-276.7
Net revenue (Total revenue less volume related costs)	473.0	447.7	1,912.3	1,932.3
Staff costs	-102.5	-108.1	-476.0	-414.2
Depreciation, amortisation and impairment loss	-31.2	-28.6	-118.8	-105.0
Other operating expense	-150.9	-117.0	-588.0	-439.4
Operating costs¹	-284.6	-253.7	-1,182.8	-958.6
Result from equity investments	1.1	-8.8	9.3	-4.3
Earnings before interest and tax (EBIT)	189.5	185.2	738.8	969.4
Financial income	2.7	0.4	5.7	12.3
Financial expense	-17.2	-40.3	-76.4	-145.0
Earnings before tax (EBT)	175.0	145.3	668.1	836.7
Income tax expense and other taxes	-44.7	20.1	-172.9	-166.9
Net profit for the period	130.3	165.4	495.2	669.8
thereof non-controlling interests	5.7	12.7	16.8	24.8
Net income for the period	124.6	152.7	478.4	645.0
Earnings per share (basic) (in €)	0.68	0.82	2.60	3.44

¹ Includes non-recurring costs of €16.7 million for Q4/2013 and of €215.2 million for full-year 2013 for efficiency programs and the settlement with OFAC

Segment reporting

Net revenue

	Q4	Financial year		
	2013 €m	2012 €m	2013 €m	2012 €m
Eurex	172.0	169.8	740.7	767.5
Xetra	37.9	31.3	151.7	144.5
Clearstream	169.5	155.2	653.9	649.9
Market Data + Services	93.6	91.4	366.0	370.4
Total	473.0	447.7	1,912.3	1,932.3

Operating costs (adjusted for exceptional items)

	Q4	Financial year		
	2013 €m	2012 €m	2013 €m	2012 €m
Eurex	-106.4	-84.9	-370.0	-334.8
Xetra	-27.1	-26.5	-87.1	-84.1
Clearstream	-91.1	-84.8	-335.0	-325.8
Market Data + Services	-43.3	-50.9	-175.5	-177.7
Total	-267.9	-247.1	-967.6	-922.4

EBIT (adjusted for exceptional items)

	Q4	Financial year		
	2013 €m	2012 €m	2013 €m	2012 €m
Eurex	66.2	75.0	375.8	428.0
Xetra	11.0	6.1	68.6	65.3
Clearstream	78.7	70.3	319.1	323.6
Market Data + Services	50.3	40.4	190.5	188.7
Total	206.2	191.8	954.0	1,005.6