

Frankfurter Wertpapierbörse (FWB®)
- Management Board -
c/o Deutsche Börse AG
Listing Services & Rule Enforcement
60485 Frankfurt/Main
Germany

To be filled in by the Management Board

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Application for admission of Exchange Traded Funds (ETFs) to exchange trading on the Regulated Market

1. Applicant

1.1 Issuer of the securities to be admitted (§§ 32 Paragraph 2 Clause 1 of the Börsengesetz (BörsG, German Stock Exchange Act), 48 Paragraph 1 Clause 2 of the Börsenzulassungsverordnung (BörsZulV, German Stock Exchange Admission Regulation)

Company name:	_____
Registered office:	_____
Business address:	_____
Legal Entity Identifier (LEI):	_____
If the issuer is represented by a proxy agent:	
Name:	_____
Address:	_____
<input type="checkbox"/> The issuer is represented by the co-applicant according to Sec. 1.2.	
<input type="checkbox"/> The power of attorney in writing is attached hereto.	
Issuer's contact for the admission procedure:	
Name:	_____
Department:	_____
Phone/Fax:	_____
E-Mail:	_____
In case of non-German issuers – authorized recipient in Germany:	
Name:	_____
Address:	_____

1.2 Company or institution in accordance with §§ 32 Paragraph 2 BörsG, 48 Sec. 1 Clause 2 BörsZulV (co-applicant)

Name: _____

Registered Office: _____

Business address: _____

If the co-applicant is represented by a proxy agent:

Name: _____

Address: _____

The power of attorney in writing is attached hereto.

Contact nominated by the co-applicant for the admission procedure:

Name: _____

Department: _____

Phone/Fax: _____

E-Mail: _____

2. Invoicing

2.1 Debtor for the admission fee according to § 4 Paragraph 2 Fee Regulations*

Issuer Co-applicant

Value added Tax Identification Number (VAT-ID): _____

* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

2.2 Recipient of the invoice for the admission fee

as 2.1

Company name: _____

Contact person: _____

Department: _____

Address: _____

2.3 Debtor according to § 51 BörsZulV (cost for the announcement in Federal Gazette)*

as 2.1 as 2.2

Company name: _____

Contact person: _____

Department: _____

Address: _____

* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

5. Prospectus and documentation (§ 32 Paragraph 3 No. 2 BörsG)

- a selling prospectus within the meaning of § 165 Kapitalanlagegesetzbuch (KAGB, German Capital Investment Code) respectively
- a prospectus within the meaning of § 318 Paragraph 3 KAGB
The publication of a prospectus is not required because Regulation (EU) 2017/1129 is not applicable pursuant to:
- Article 1 paragraph 2 a) Regulation (EU) 2017/1129

6. Confirmations

6.1 Compliance with applicable sanctions

Please note that applicable sanctions (in particular Regulation (EU) 833/2014 of the Council of the European Union, as amended) must be observed. Insofar as the application for admission refers to multi-asset products*, it should be noted that their portfolio may not contain any transferable securities that may not be traded or included, directly or indirectly, due to applicable EU sanctions (in particular Regulation (EU) 833/2014).

- The applicants confirm that they have come to the conclusion after the examination that the securities in question are not securities which may not be directly or indirectly traded or included due to applicable EU sanctions (in particular Regulation (EU) 833/2014).

It is pointed out that the Frankfurt Stock Exchange, within the scope of its right to information pursuant to § 41 BörsG the Frankfurt Stock Exchange will obtain information from the issuer even after the date of admission to ensure compliance with applicable EU sanctions.

* Multi-asset products (e.g. ETF, funds, ADRs/GDRs) according to FAQs of the European Commission on the implementation of Regulations of the European Council No. 833/2014 and No. 269/2014 in the currently valid version.

6.2 Further confirmations

- The co-applicant confirms that it is a credit institution or a financial services institution or a company within the meaning of § 53 Paragraph 1 Clause 1 or § 53 b Paragraph 1 Clause 1 of the Kreditwesengesetz (KWG, German Banking Act), that it is admitted to a German stock exchange and entitled to participate in trading and that it is able to provide evidence of liable equity capital in the amount of at least €730,000.
- The issuer took notice from the overview published under <https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/going-public/markets/access-and-applications> respectively <https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/going-public/markets/applications>.
- The securities to be admitted are no derivatives according to article 2 paragraph 1 no 29 regulation (EU) 600/2014 (MiFIR) in connection with article 4 paragraph 1 no 44 letter c of the directive 2014/65/EU or in connection with annex I section C paragraphs 4 to 10 of the directive 2014/65/EU (MiFID II), respectively.

7. Time schedule*

Date of admission: _____

First date of trading (listing date): _____

Date and time the issuer has approved admission to trading**:

* Please note: Subject to compulsory legal reasons the requested time schedule of the applicant is not binding for the admission procedure.

** The date of approval has to be before the date of application for approval.

8. Signatures (§§ 32 Paragraph 2 Clause 1 BörsG, 48 Paragraph 1 Clause 1 BörsZulV)

8.1 Signature of the issuer or its proxy agent

Place, Date: _____

Name(s): _____

Signature(s): _____

8.2 Signature of the co-applicant or its proxy agent

Place, Date: _____

Name(s): _____

Signature(s): _____

Appendix – Overview of the filed documents / information* regarding the admission of ETFs

*Please note: The Management Board is authorised to request further documentation.

1. General documents	
<input type="checkbox"/>	Application from duly signed (original copy)
<input type="checkbox"/>	Power of attorney (in case of representation)
2. Documents regarding the company	
<input type="checkbox"/>	Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)
<input type="checkbox"/>	Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)
<input type="checkbox"/>	Approval of the company (UCITS attestation) by the competent Financial Supervisory Authority (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
3. Documents / information regarding the authorisation to issue securities / legal steps	
<input type="checkbox"/>	Resolution of the company regarding the issue of funds / sub-funds (as far as required under (company) law)
<input type="checkbox"/>	Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/>	Other permissions or deeds of authorization for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
<input type="checkbox"/>	Evidence of the notification of the issuer by the competent Financial Supervisory Authority / by the competent authority of the origin country about the transfer of the required documents to Federal Financial Supervisory Authority (BaFin) (§ 310 Paragraph 1 Clause 2 KAGB)
4. Securitization	
<input type="checkbox"/>	Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)
<input type="checkbox"/>	Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/>	Date of issue / launching date
<input type="checkbox"/>	Confirmation that 10,000 shares at minimum have been issued for each ISIN (at the day of admission at the latest)
5. Prospectus etc.	
<input type="checkbox"/>	Selling prospectus
<input type="checkbox"/>	Prospectus approved by the competent authority of another EU or EEA state / supplements
<input type="checkbox"/>	Terms and conditions / articles of association approved by the Financial Supervisory Authority (alternatively a prospectus including such terms and conditions)
<input type="checkbox"/>	If applicable supplements and / or addendum
<input type="checkbox"/>	Key Investor Information Document (KIID)

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being