



# Equity and ETF savings plans on Xetra

## Deutsche Börse promotes long-term savings

Deutsche Börse supports private investors in saving long-term via Equity, Exchange Traded Funds (ETFs) and Exchange Traded Products (ETPs). ETF and ETP savings plan orders can already be executed on Xetra® without the usual transaction fees, Equity savings plan orders from 1 June 2022. This also applies to orders generated within the framework of Robo-Advisory. This measure is one element with which Deutsche Börse promotes the equity culture among private investors and aims to attract new investors to the capital markets.

## Contract between stock exchange and broker

The waiver of transaction fees is regulated by a contract between Deutsche Börse and the trading participant. Free execution applies to orders from private investors in Equities, ETFs and ETPs on the Xetra trading venue that are generated as part of savings plans or Robo-Advisory. At Deutsche Börse, ETPs comprise Exchange Traded Commodities (ETCs) and Exchange Traded Notes (ETNs).

## Flagging of Equity/ETF/ETP orders

A prerequisite for the waiver of transaction fees is that the trading participant must flag the corresponding orders. There are two procedures for this, which are described in the "Agreement on the execution of savings plan/robo-advisory orders in Equities/ETFs/ETPs".

## The Equity and ETF market at Deutsche Börse

Shares have been traded in Frankfurt for 200 years, but only fully electronically for just over 20 years. The launch of Xetra marked the beginning of a success story in modern securities trading. With a market share of around 90 per cent, Xetra is today not only the home exchange for German blue chips, but also the leading exchange for ETFs in Europe. The launch in 2000 marked the beginning of an unparalleled success story for these products: The assets

under management of the ETFs listed on the Frankfurt Stock Exchange exceeded the €1 trillion mark at the end of 2021. With more than 1,800 tradable ETFs and a monthly average trading volume of currently 19 billion euros, Xetra is the leading stock exchange in Europe.

## Any questions? We are happy to advise you!

Would you also like to support your clients in long-term savings with Equities, ETFs and ETPs? Then contact us and we will be happy to share further details with you.

André Schneider

[andre.schneider@deutsche-boerse.com](mailto:andre.schneider@deutsche-boerse.com)

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Deutsche Börse AG  
60485 Frankfurt/Main  
Germany

[xetra.com](https://www.xetra.com)

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